Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

		Summar	y of claims received	Summar	y of claims admitted	Amount of		Amount of	Details	Amount in 3)
SI. No.	Category of Creditors	No. of claims	Amount	No. of claims	Amount of claims admitted	contingent claims	Amount of claims not admitted	claims under verification	in Annexu re	Remarks, if any
1	Secured financial creditors belonging to any class of creditors	-	-	-	•	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	4	1,41,82,614.00	-	-	-	1,41,82,614.00	-	<u>2</u>	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	11,94,09,35,022.00	1	7,37,66,81,569.00	-	4,56,42,53,453.00	-	<u>3</u>	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	6,59,47,397.00	1	6,59,47,397.00	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-		-		<u>5</u>	
6	Operational creditors (Employees)	-	-	-		-		-	<u>6</u>	
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	65,550.00	-	-	-	65,550.00		8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	40.00	-	-	-	-	9	
	Total	8	12,02,11,30,583.00		7,44,26,28,966.00	-	4,57,85,01,617.00	_		

## Notes: The claims received has been verified as on Insolvency Commencement Date of Digamber Buildcon Private Limited i.e. November 27, 2018. The List of creditors is updated as on February 22, 2024 for any additional claim/information warranting any change/updation in the list thereto. As per Regulation 13 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016 ("CIRP Regulations"), (a) available for inspection by the persons who submitted proofs of claim; (b) available for inspection by members, partners, directors and guarantors of the corporate debtor or their authorised representatives; (c) displayed on the website, if any, of the corporate debtor; (ca) filed on the electronic platform of the Board for dissemination on its website: (d) shall be filed with the Adjudicating Authority; All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the IRP/RP, on the basis of our best estimate inaccordance with Regulation 14 of CIRP Regulations. As per Regulation 14 of CIRP Regulations, the Interim Resolution Professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision. Edelweiss Asset Reconstruction Company Limited one of the financial creditors of the Corporate Debtor holding 97.68% voting share in the CoC informed the Resolution Professional vide email dated 20.02.2024 that ECL Finance Limited, applicant under section 7 application and one of the other financial creditor of the Corporate Debtor constituting 1.42% voting share in the CoC has assigned its rights, title and interests in financial assistances granted to Corporate Debtor in favour of EARC vide Assignment Agreement executed on 29.12.2023. Pursuant to which, EARC has become the secured lender and all the rights, title and interests of ECL have been assigned by it to EARC specifically in respect of the above financial assistance. The List of Creditors has been updated accordingly. RESOLUTION PROFESSIONAL

In the matter of Digamber Buildcon Private Limited

Registration Number: IBBI/IPA-001/IP-P00024/2016-17/10057

Udayraj Patwardhan

List of secured financial creditors belonging to any class of creditors - No claims received under this category

Name of creditor	Details or			Details of c	laim admitte	ed		Amount of	Amount of any	Amount of claim not admitted	of claim	Remarks, if any
		1	Nature of claim		Amount covered by guarantee		% of voting share in CoC	continge nt claim	Mutual dues, that may be set- off		under verificat ion	
None												

### List of unsecured financial creditors belonging to any class of creditors - No claims received under this category

													(Amount in ₹
SI.	Name of creditor	Details of clair				ls of claim a			Amount	Amount of	Amount of claim not	Amount	Remarks, if any
No.		Date of	Amount claimed	Amount of	Nature	Amount	Whether	% of	of	any mutual	admitted	of claim	
		receipt		claim	of claim	covered by	related	voting	continge	_		under	
		_		admitted		guarantee	1	share in	nt claim	may be set-		verificati	
						8	F5	CoC	iic ciaiiii	off		on	
								000		011		OII	
		20.12.2018	42,68,064.00	0	0	0	0	0	0	0	42,68,064.00		Pertaining to Adel
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Landmarks and
1	Gurdeep Ahuja											0	admitted in Adel
		19.12.2018	28,11,827.00	0	0	0	0	0	0	0	28,11,827.00		Landmarks Ltd
2	Sukhjit Singh											0	Lanamarks Lta
	, ,	19.12.2018	35,51,060.00	0	0	0	0	0	0	0	35,51,060.00	1	
											, ,		
3	Rajesh Kumar Khanna											0	
		20.12.2018	35,51,663.00	0	0	0	0	0	0	0	35,51,663.00	1	
		20112.2010	00,01,000.00	ľ					ľ	ľ	00,01,000.00		
4	Ravi Hadke											0	
	Total		1,41,82,614.00								1,41,82,614.00		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								, ,,,,		

#### List of secured financial creditors (other than financial creditors belonging to any class of creditors)

⊢		Dotaile	of claim received			Details of claim ad	lmittod			1	_			(Amount in v)
S	I. Name of creditor	Date of Receipt	Amount claimed	Amount of claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC	Amoun t of conting ent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verifica tion	Remarks, if any
	Edelweiss Asset Reconstruction Company Limited	04-12-2018	7,37,66,81,569.00	7,37,66,81,569.00	Secured	7,37,66,81,569.00	7,27,19,30,412.00	No	99.10%	0	0	0		Edelweiss Asset Reconstruction Company Limited one of the financial creditors of the Corporate Debtor holding 97.68% voting share in the CoC informed the Resolution Professional vide email dated 20.02.2024 that ECL Finance Limited, applicant under section 7 application and one of the other financial creditor of the Corporate Debtor constituting 1.42% voting share in the CoC has assigned its rights, title and interests in financial assistances granted to Corporate Debtor in favour of EARC vide Assignment Agreement executed on 29.12.2023. Pursuant to which, EARC has become the secured lender and all the rights, title and interests of ECL have been assigned by it to EARC specifically in respect of the above financial assistance. The List of Creditors has been updated accordingly.
2	IL&FS Financial Services Ltd	09.01.2019	4,56,42,53,453.00	-	-	-	-	-	-	-	-	4,56,42,53,453.00	-	
	Tota		11,94,09,35,022.00	7,37,66,81,569.00		7,37,66,81,569.00	7,27,19,30,412.00		99.10%	-	-	-	-	

						Nan	ne of the Corpor	ate Debtor: Digmaber Buildcor	n Private Limited			
					List of u	nsecured fina	ncial creditors (	other than financial creditors	belonging to any class of creditors)			
												(Amount in ₹)
SI. Name of creditor	ame of creditor Details of claim rece			Deta	ails of claim admit	ted		Amount of contingent claim	Amount of any mutual dues, that may beset- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
No.			Amount of claim	Nature of	Amount covered	Whether	% of voting					
1 Styrax Commodities Limited	04.12.2018	6,59,47,397.00	6,59,47,397.00	Unsecured	-	Yes	0.90%	-	-	-	-	
TOTAL		6,59,47,397.00	6,59,47,397.00				0.90%				-	

## Name of the Corporate Debtor: Digmaber Buildcon Private Limited Date of commencement of CIRP: November 27, 2018

### List of operational creditors (Workmen) - No claims received under this category

SI. No.	Name of authorised	Name of work man		Deta	ails of clai	m admitted			Amount of any mutual	of claim	nt of	Remarks, if any
	representati ve, if any		Amount claimed	Amount of claim admitted			% voting share in	continge nt claim		under verificati	claim not	
	None											

### List of operational creditors (Employees) - No claims received under this category

			Details o	f claim	D	etails of clai	m admitted	i		Amount of			
SI. No.	Name of authorised representative, if any	Name of employee	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable	Amount of contingent claim	mutual	claim undar	Amount of claim not admitted	Remarks, if any
	None												

### List of operational creditors (Government dues)

	Details of Clai	mant	Details of cla	im received		Details of	claim admitted	i					(Amount in t)
SI. No.		Govern ment	Date of receipt	Amount claimed	Amount of claim admitted	Nature	Whether related party?	% of voting share in CoC, if applicable	claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	None												

## List of Operational creditors (other than workmen and employees and government dues)

		Details of claim re	ceived	<b>Details of</b>			
SI. No	Name of Creditor	Date of receipt	Amount claimed	Amount of claim admitted	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
1	Sandeep Ramnivas Gupta & Co.	16.07.2019	65,550	0	65,550	0	Supporting/substantiating documents not provided along with Proof of Claim.
	Total		65,550.00	-	65,550.00	-	

## Name of the Corporate Debtor: Digmaber Buildcon Private Limited Date of commencement of CIRP: November 27, 2018

List of other creditors (Other than financial creditors and operational creditors) - No claims received under this category

SI.	Name of	Details o	f claim	Details of cla	im admitte	ed			Amount	<b>Amount of</b>	Amou	Amount	Remarks,
No.	creditor	Date of	Amount	Amount of	Nature of	Amount	Amount	Wheth	of	any	nt of	of claim	if any
		receipt	claimed	claim	claim	covered	covered	er	continge	mutual	claim	under	
				admitted		by	by	related	nt claim	dues, that	not	verificat	
	None					-				•			

CI	1			Digan	nber Builde	on Pr	ivate Lim	nited
Sl. No.				SECUR	ITY INTER	EST- E	CL Finan	ce Limited*
					etails of se			
I								d by way of first pari-passu charge & ECL Finance Ltd as per table below
	MUS TATI L NO./ REC T. NO.		Aı	rea	SITU	ATED	AT	
		IZII A NO	IZA NI A I	MADIA				Danie andre
	133	<b>KILA NO.</b> 21	KANAL 8	MARLA 0	Village Bad			Remarks Together with all buildings and
	137	5	7	16	Gurgaon, D			structures constructed/to be
	Total	1	7 23	16	Value F	Rs. 14.	.53 Cr.	constructed thereon and anything attached to the earth or permanent fastened to anything attached to the earth, fixtures and fittings errected/installed or to be erected/installed and every part thereof.
II	Morts	l gage of land	l d owned l	l by Ration	 al Buildcon	 Privat	e Limited	by way of first pari-passu charge
	L NO./ REC T. NO.		Aı	rea	SITU	ATED	АТ	
		KILA NO.	KANAL	MARLA				Remarks
	133	19/2	0	4				
		22	7	16				Together with all buildings and
		3	7	16 16	Village Bad	hahpı	ır , Tehsil,	structures constructed/to be
	1	4/3	2	4	Gurgaon, D		_	constructed thereon and anything
	138	5	7	16	Ha	aryana	1.	attached to the earth or permanent
		6	8	0				fastened to anything attached to the earth, fixtures and fittings
		8	8	0				errected/installed or to be
	Total	1-	57	12	Value R	s. 106 pprox		erected/installed and every part thereof.
		61		P ::	1 D : 1 '	D :		1 (6)
	MOST MUS TATI L NO./	gage of land		oy Ration	al Buildcon	Privat	e Limited	by way of first pari-passu charge
	REC T.			. 54	SITU	ATED	АТ	
	NO.							
		KILA NO.	KANAL	MARLA	Wills P. 3	la = 1-	m-1 ''	Remarks
	133	21	8	0				Together with all buildings and
		21 5		0	Gurgaon, D		Gurgaon,	

No.			SECUR			er Buildcon Private Limited delweiss Asset Reconstruction	n Comp	any Lim	ited
		etails of s				on 50:50 sharing basis betw			
	MUSTATIL NO./RECT. NO.		An	ea		SITUATED AT			
	100	KILA NO.		MARLA	X 22.11	D 11 1 11 11 11 11 11 11 11 11 11 11 11			Remarks
	133 137	21 5	8 7	0 16	village	Badhahpur , Tehsil, Gurgaon, I Haryana.	JISTFICT G	urgaon,	Together with all buildings and
	138 138	1		16		Value Rs. 14.53 Cr. appj	roy		structures constructed/to be constructed thereon and anyth attached to the earth or permanently fastened to anyth attached to the earth of attached to the earth, fixtures fittings errected/installed and every pathereof.
						•			
)	Second charge ov	er land ow MUSTATI	ned by Rat	ional Bui	ldcon Pri	vate Limited as per table belov	v: <del>-</del>		
		L NO /REC T. NO	KILA NO.	Ar	ea	Area in share	Area M	ortgaged	
	Khewat/Khatun i No.			KANAL	MARLA		KANAL	MARLA	Remarks
	1184MIN/1374	182	27/2	4	7	2/5	1	15	
	1153/1340	157 181	22/2	4	12 12	1/5 of 9K4M	1	17	
		157	17	8	0				1
		158	20/4 21/1	2	0 17				
	1184/1374	182	1/1	4	4	64/601 share of 30K 1M	3	4	
$\dashv$		6 7	4/2 5/2	2 5	0				
		8	5/2 4/1	6	0				
		455	19/3	0	6 1				
		157	22/1 5/2	3 6	13	FULL	11	17	
		182	7/1/1	0	12 10		11	1/	
			7/2/2 6/1	0	10 15				
			4/1	2	6				
		155	4/2 4/4	1 0	3 8	267/511 SHARE OF 25 K	12		Together with all buildings and
			4/5	4	0		13	7	structures constructed/to be constructed thereon and anyth
		156	1/1	8	7				attached to the earth or
	1110/1205	151	24	5 4	7				permanently fastened to anyth attached to the earth , fixtures
	1118/1305 1119/1306		11/1 2/2	3	1				fittings errected/installed or to erected/installed and every pa
	1119/1306	181	10/1	5 3	3 17	25/578 SHARE OF 28K 18M	1	5	thereof.
	1121/1308		9	7	13				
=	1122/1309		11/1	5 8	1 0				
			4	8	0				
=	1255/1448	181	5/2 7/1	4	2 5		3	4	
	1200/1770		10/2	2	17	,		"	
-		157	21 20	8	0				
	1238/1431	156	5/2	4	7	FULL	11	10	
	1200/1101		6 20/2	7	3 17				
	1298/1509	158	20/3	3	10	10/107 SHARE OF 5K7M	0	10	
		183 156	7/1 24/2	1 0		3/32 SHARE FULL	0	3	
	1154/1341	150	21/3	2	3	59/103 SHARE OF 5K3M			1
	Whole of movabl	151 e propertie	25/2 es including	3 g receival	les of co	rporate debtor and security pr	2 ovider fo	19 r the pro	  ects/mortgaged properies
	including receiva	bles wheth ject docum	er present	or future		rance, demands, of borrower/s		-	, , , , ,
						nt or in the names of borrower ower or security provider are d			ler for the purpose of projects i
			,	Deta	ils of sec	urity Interest for Debt II and	ш		4/0 1 1
	Mortgage of land basis between IL						su charge	e basis ov	er 1/3 rd share on 50:50 sharir
	MUSTATIL NO./RECT. NO.		Area		SITUATI	ED AT			
		KILA NO.		MARLA					Remarks
	133 137	21 5	8	0 16	Village E Haryana	Badhahpur , Tehsil, Gurgaon, Di	strict Gu	rgaon,	Together with all buildings and structures constructed/to be
	138	1	7	16					constructed thereon and anyth
[	Total		23	12		s. 14.53 Cr. approx		,	attached to the earth or
						rporate debtor and security pr rance, demands, of borrower/s			
	All approvals pro properties mortg		ents rights	s,title, clai	ms, insu	rance, demands, of borrower/s	ecurity v	vhether p	present or future in respect of